IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

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CERTIFICATE OF NO OBJECTION REGARDING THE VERIFIED PETITION UNDER CHAPTER 15 FOR RECOGNITION OF A FOREIGN MAIN PROCEEDING AND FOR ADDITIONAL RELIEF

The undersigned counsel hereby certifies that, as of the date hereof:

- 1. She has received no answer, objection, or other responsive pleading to the Verified Petition for Recognition of a Foreign Main Proceeding and Related Relief [Docket No. 3], filed on January 19, 2016 (the "Verified Petition") pursuant to section 1515 of the Bankruptcy Code seeking (i) entry of an Order Recognizing the Canadian Proceeding as a foreign main proceeding pursuant to section 1517 of the Bankruptcy Code and (ii) relief under sections 1520 and 1521 of the Bankruptcy Code.
- 2. Pursuant to the Court's previous Order Scheduling Hearing on Verified Petition Under Chapter 15 for Recognition of a Foreign Main Proceeding and for Additional Relief and Assistance Under Bankruptcy Code Sections 105(a), 1507, and 1521, and Specifying Form and Manner of Service of Notice of Hearing [Docket No. 12], objections to the Verified Petition were to be filed and served by February 12, 2016 (the "Objection Deadline"). The undersigned further certifies that she has reviewed the

¹ The last four digits of the Employer Identification Number or Canadian Business Number, as appropriate, for each debtor follow in parentheses: PT Holdco, Inc. (3731), PTUS, Inc. (0542), Primus Telecommunications, Inc. (4563), Lingo, Inc. (7778), and Primus Telecommunications Canada, Inc. (5618).

Court's docket in this case and no answer, objection, or other responsive pleading to the Verified Petition appears thereon. Pursuant to Rule 9013-1(j) of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware and General Chambers Procedures section 2(a)(v), undersigned counsel files this Certificate of No Objection to the Verified Petition following one business day after the Objection Deadline.

3. It is hereby respectfully requested that the appropriate proposed form of Order Granting Recognition and Related Relief attached as Exhibit C to the Verified Petition be entered at the earliest convenience of the Court.

Dated: February 16, 2016 Wilmington, Delaware ELLIOTT GREENLEAF, P.C.

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